



Date: July 14, 2025

The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Dear Sir/ Madam,

Subject: Confirmation under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

We, Privi Speciality Chemicals Limited (CIN: L15140MH1985PLC286828), hereby confirm that the proposed Composite Scheme of Arrangement is in accordance with the sub-clause 14 of clause III(B) (ancillary objects clause) of Memorandum of Association of the Company, as mentioned below:

14. To enter into partnership, LLP or any arrangement for sharing or pooling profits, amalgamations, union of interest, co-operation, joint venture, reciprocal concessions or to amalgamate with any person or company carrying on or engaged in or about to carry on or engage in any business, undertaking or transactions which this Company is authorized to carry on or engaged in any business, undertaking or transactions which may seem capable of being carried on or conducted, so as directly or indirectly, to benefit the company.

Thanking you.

Yours faithfully,

For and on behalf of

PRIVI SPECIALITY CHEMICALS LIMITED

ASHWINI SHAH
COMPANY SECRETARY



DATE: July 14, 2025

PLACE: Navi Mumbai



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710, India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privico.com | CIN: L15140MH1985PLC286828